

Private Market & Tech Sector

Overview of private market through exploring venture capital and private equity activity with focus on the technology sector

Hosted by: Presidio Partners

Warren Coughlin, CFP®, FA-PWM, Senior Vice President – Wealth Management

Speakers: Furhaan Khan, Managing Director, Global Banking – UBS Investment Bank

Douglas Monaster, Executive Director, Global Banking – UBS Investment Bank

Wednesday, June 17th from 11am-11:45am PT

Register to Receive Call Link

Natalie Traylor 310-734-2456 natalie.traylor@ubs.com



Presidio Partners
UBS Financial Services Inc.
2000 Avenue of the Stars, 12th Floor South
Los Angeles, CA 90067
<u>Team Website</u>
310-734-2395

This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS

UBS Financial Services Inc., its affiliates and its employees are not in the business of providing tax or legal advice. Clients should seek advice based upon their particular circumstances from an independent tax advisor.

Certified Financial Planner Board of Standards Center for Financial Planning, Inc. owns and licenses the certification marks CFP®, CERTIFIED FINANCIAL PLANNER®, and CFP® (with plaque design) in the United States to Certified Financial Planner Board of Standards, Inc., which authorizes individuals who successfully complete the organization's initial and ongoing certification requirements to use the certification marks.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment advisory services and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provided at **ubs.com/relationshipsummary**, or ask your UBS Financial Advisor for a copy.



© UBS 2025. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group. Member FINRA/SIPC